

Qualifying venture capital funds must apply for tax credit certificates on behalf of all eligible investors who made eligible investments during an authorized raise of equity capital. In order to qualify for a tax credit certificate, a signed statement from each eligible investor is required. The fund must submit these statements with the application for tax credit certificates.

"Eligible Investment" and "Eligible Investor" are defined in Sections 4 and 5 of the *Venture Capital Tax Credit Regulations*.

Eligible investors must hold their eligible investment in the fund for a minimum of 4 years from the date the share certificate (for corporations) or receipt (for limited partnerships) is issued. If it is not held for 4 years, the tax credit must be repaid to the Province.

Qualifying Venture Capital Fund _____

Eligible Investor (INDIVIDUAL)

Investor Name _____

Address _____

Social Insurance Number _____

Occupation _____

Accredited Investor _____

Eligible Investment made in the above named Qualifying Venture Capital Fund

Amount Invested _____	Type of Eligible Investment Made
Date Share Certificate (Corporations) or Receipt (Limited Partnerships) was Issued _____ (dd-mmm-yy)	Common Shares Limited Partnership Units (<i>Fulfillment of a Capital Commitment</i>)

As the eligible investor, named above, and as per Section 5 of the *Venture Capital Tax Credit Regulations* :

1. I confirm that I am not a general partner of the above named qualifying venture capital fund. _____
2. I understand that I, as an eligible investor who is an individual, must not make or hold an investment in a qualifying venture capital fund if I, either alone or with my affiliates or associated corporations, will control the fund or will own (directly or indirectly) shares or limited partnership units carrying 20% or more of the votes for the election of directors or general partners of the fund. _____

INCLUSION

Required proof of payment displaying the amount invested and date of investment is attached

DECLARATION

As the eligible investor, named above, I certify that the above information is true and correct and that

- I made an eligible investment in the above named qualifying venture capital fund,
- I will hold my investment in the above named qualifying venture capital fund for the minimum required time of 4 years from the date the share certificate or receipt was issued.

I also hereby acknowledge that if the investment is not held in the above named qualifying venture capital fund for at least 4 years I must repay the tax credit to the Province.

Name (Individual Eligible Investor)

Signature

Date Signed (dd-mmm-yy)