

Qualifying venture capital funds must apply for tax credit certificates on behalf of all eligible investors who made eligible investments during an authorized raise of equity capital. In order to qualify for a tax credit certificate, a signed statement from each eligible investor is required. The fund must submit these statements with the application for tax credit certificates.

"Eligible Investment" and "Eligible Investor" are defined in Sections 4 and 5 of the *Venture Capital Tax Credit Regulations*.

Eligible investors must hold their eligible investment in the fund for a minimum of 4 years from the date the share certificate (for corporations) or receipt (for limited partnerships) is issued. If it is not held for 4 years, the tax credit must be repaid to the Province.

Qualifying Venture Capital Fund _____

Eligible Investor (CORPORATION)

Investor Corporation Name _____

Address of Head Office _____

CRA Business Number _____ Provincial RJSC # _____

Principal Business Activity _____

Yes No

Is the head office of the investor corporation located in Nova Scotia?

Eligible Investment made in the above named Qualifying Venture Capital Fund

Amount Invested _____	Type of Eligible Investment Made
Date Share Certificate (Corporations) or Receipt (Limited Partnerships) was Issued _____ (dd-mmm-yy)	Common Shares Limited Partnership Units (<i>Fulfillment of a Capital Commitment</i>)
Taxation Year End _____ (dd-mmm-yy) (for the taxation year in which the investment was made)	

As an authorized officer of the eligible investor, named above, and as per Section 5 of the *Venture Capital Tax Credit Regulations* :

1. I confirm that the investor corporation is not a general partner of the above named qualifying venture capital fund. _____
2. I understand that eligible investors must not make or hold an investment in a qualifying venture capital fund if the investor, either alone or with 1 or more of the following, will own (directly or indirectly) shares or limited partnership units carrying 20% or more of the votes for the election of directors or general partners of the fund or will control the fund:
 - affiliates or associated corporations of the eligible investor,
 - shareholders of the eligible investor or their affiliates or associated corporations,
 - directors of the eligible investor or their affiliates, or
 - officers of the eligible investor or their affiliates. _____

INCLUSION

Required proof of payment displaying the amount invested and date of investment is attached

DECLARATION

As an authorized officer of the above named investor corporation, I certify that the above information is true and correct and that the above named investor corporation

- made an eligible investment in the above named qualifying venture capital fund,
- will hold its investment in the above named qualifying venture capital fund for the minimum required time of 4 years from the date the share certificate or receipt was issued.

I also hereby acknowledge on behalf of the investor corporation that if the investment is not held in the above named qualifying venture capital fund for at least 4 years the investor corporation must repay the tax credit to the Province.

Name (Authorized Officer of Investor Corporation)

Signature

Date Signed (dd-mmm-yy)