

GENERAL INFORMATION

Legal Name of Venture Capital Fund _____

Operating Name (if different) _____

CRA Business # _____

Provincial RJSC # _____

Taxation Year End _____

Website _____

Head Office (NS) Street Address _____

City _____

Postal Code _____ Province NS _____

Mailing Address Street Address _____

City _____

Postal Code _____ Province _____

Contact Person Salutation _____

First Name _____ Last Name _____

Position Title _____

Phone # _____

Email _____

General Partner (if applicable) Name _____

ELIGIBILITY - Venture Capital Fund

Is the venture capital fund a limited partnership or a corporation? _____
Yes No

Is the head office of the venture capital fund located in Nova Scotia?

Is the venture capital fund in compliance with the *Nova Scotia Securities Act* ?

Does the venture capital fund currently have equity capital of at least \$25,000?

Is the venture capital fund associated with any other venture capital fund(s) or other corporations?

Will the venture capital fund be investing all of its equity capital within Atlantic Canada?

If not, what other regions will the venture capital fund be investing in? _____

What is the main purpose of the venture capital fund?

INCLUSIONS

1. Certified copy of the venture capital fund's constitution/articles of incorporation, certificate of incorporation and memorandum of association or certificate of limited partnership.
2. Certified copy of the venture capital fund's limited partnership agreement or shareholder agreement (if any).
3. Financial Statements (for the previous tax year), together with a review engagement report or auditor's report.
4. Income Tax Return (for the previous tax year), including all forms and schedules.
5. Up-to-date Notarized Shareholder Register / Record of Limited Partners (showing all share/limited partnership unit transactions since incorporation/formation).
6. A corporate chart/structure (if applicable).
7. A list of venture capital funds or corporations that are associated with the venture capital fund (if applicable).

DECLARATION

I certify that I am an authorized officer of the applicant venture capital fund ("the fund"), that the information contained in this application and its inclusions has been examined by me and is true and correct, and that the fund is eligible for Venture Capital Tax Credit registration to the best of my knowledge and belief. On behalf of the fund, I expressly consent to the information in this application being used by the Province of Nova Scotia to publish in a public document or report, or on a public website, the name and registration date of the fund along with the total potential tax credits approved, actual tax credits issued and number of investors. This express consent also extends to the sharing of information collected in this application with officials within departments of the Province of Nova Scotia and the Government of Canada for the purposes of analysis, evaluation or development of fiscal policy.

I also hereby acknowledge on behalf of the fund that any information contained in this application and inclusions has limited confidentiality privileges and the Department of Finance and Treasury Board may disclose this information to any legal, regulatory or other authority at its discretion.

I certify that I will cause the fund to comply with Section 37B of the *Income Tax Act*, c. 217, Revised Statutes of Nova Scotia, 1989, as amended, and the *Venture Capital Tax Credit Regulations* pursuant to the Income Tax Act.

I will also furnish or cause the fund to furnish, upon request, all additional records and documents deemed necessary by the Minister of Finance and Treasury Board and hereby consent to the conduct of any audit to be performed on the fund for certification purposes.

Name (Authorized Officer of the Fund)

Signature

Position

Date (dd-mmm-yy)

Warning: The Income Tax Act allows for penalties to be applied if any person provides information which they know is false or misleading, or if material facts are omitted.

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